

Date: May 07, 2026

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001

National Stock Exchange of India Limited
“Exchange Plaza”, Bandra Kurla Complex,
Bandra (East)
Mumbai - 400 051

Sub: Intimation under Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI LODR Regulations”).

Ref: Receipt of ‘No Objection Certificate’ from Reserve Bank of India (“RBI”) for transfer of NBFC business of Sammaan Finserve Limited to Sammaan Capital Limited pursuant to the scheme of arrangement between Sammaan Capital Limited (“SCL” / “Resulting Company”) and Sammaan Finserve Limited (“Company” / “SFL” / “Demerged Company”) and their respective shareholders and creditors (“Scheme” or “Scheme of Arrangement”).

Dear Sir/Madam,

In continuation to our earlier intimation dated December 31, 2025 informing about the decision taken by the Board of Directors of the Company approving the proposed Scheme of Arrangement between the Demerged Company, i.e. SFL and the Resulting Company, i.e. SCL and their respective shareholders and creditors under Sections 230 to 232 read with Section 52, Section 66 and other applicable provisions of the Companies Act, 2013 and the rules framed thereunder, subject to the receipt of the requisite regulatory/ statutory approvals. We further refer to our subsequent intimation dated April 22, 2026 informing about receipt of observation letter with ‘no adverse observations’ from BSE Limited on April 21, 2026, and observation letter with ‘no objection’ from the National Stock Exchange of India Limited on April 22, 2026.

In this regard, we would like to inform you that the Company has received a letter dated May 7, 2026 from RBI whereby RBI has accorded its ‘no objection’ for the Scheme, subject to certain conditions as specified therein.

The said approval from RBI is a key regulatory milestone for the implementation of the said Scheme. The Scheme remains subject to various statutory and regulatory approvals *inter alia* including approvals from the National Company Law Tribunal, the respective shareholders and creditors of the companies involved in the Scheme, as may be required.

We request you to take this on record, and to treat the same as compliance with the applicable provisions of the SEBI LODR Regulations.

Yours sincerely,

For Sammaan Finserve Limited

Ajit Kumar Singh
Company Secretary