

Date: January 16, 2026

To,  
The General Manager,  
Department of Corporate Services,  
BSE Limited,  
Phiroze Jeejeebhoy Towers, Dalal Street,  
Mumbai – 400 001

To,  
Manager – Listing Compliance,  
National Stock Exchange of India Limited,  
'Exchange Plaza', C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai – 400 051

Scrip code: 976484

**Sub: Application under Regulation 59A of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations") for the proposed Scheme of Arrangement between Sammaan Finserve Limited ("Demerged Company"/ "SFL") and Sammaan Capital Limited ("Resulting Company" / "SCL") and their respective shareholders and creditors ("Scheme") under sections 230 to 232 read with section 52 and section 66 and other applicable provisions of the Companies Act, 2013.**

Dear Sir/Madam,

It is hereby certified that the proposed scheme of arrangement involving Sammaan Finserve Limited and Sammaan Capital Limited does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, including the following:

| Sr. No | Particulars   | Whether complied (YES/NO) | Remarks  |
|--------|---|---------------------------|--|
| 1.     | Regulation 11 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Compliance with securities laws | Yes                       | -  |
| 2.     | Submission of Valuation Report  | Yes                       | -  |
| 3.     | Submission of Fairness opinion  | Yes                       | -  |
| 4.     | Submission of documents to Stock Exchange(s)  | Yes                       | -  |
| 5.     | Disclosures in the Scheme of Arrangement  | Yes                       | -  |
| 6.     | Provision of approval of holders of NCDs/ NCRPS through e-voting  | To be complied            | The Company undertakes to provide e-voting facility, after disclosure of all material facts (including the no-objection letter of the stock exchange) in the notice to the |

|    |  |                |  |
|----|--|----------------|--|
|    |  |                | holders of non-convertible debentures, if required at any stage.   |
| 7. | Grievance redress/ Report on Complaints/ Comments  | To be complied | The Company undertakes to provide the report on complaints within 7 days of expiry of 10 days from the date of uploading the draft Scheme and related documents on exchange's website. |
| 8. | Conditions for schemes of arrangement involving unlisted entities                                  | NA             | Not applicable as the Scheme does not involve any unlisted companies.  |
| 9. | Auditor's certificate regarding payment/ repayment capability compliance with Accounting Standards | Yes            | -  |

For **Sammaan Finserve Limited**  
(formerly known as **Indiabulls Commercial Credit Limited**)

**Ajit Kumar Singh**  
Company Secretary

**Rajiv Gandhi**  
Managing Director & CEO

It is hereby certified that the transactions / accounting treatment provided in the proposed scheme of arrangement involving Sammaan Finserve Limited and Sammaan Capital Limited are in compliance with all the Accounting Standards applicable to a listed entity.

For **Sammaan Finserve Limited**  
(formerly known as **Indiabulls Commercial Credit Limited**)

**Ashish Kumar Jain**  
Chief Financial Officer

**Rajiv Gandhi**  
Managing Director & CEO