

Date: January 16, 2026

To,  
The General Manager,  
Department of Corporate Services,  
BSE Limited,  
Phiroze Jeejeebhoy Towers, Dalal Street,  
Mumbai – 400 001

To,  
Manager – Listing Compliance,  
National Stock Exchange of India Limited,  
'Exchange Plaza', C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai – 400 051

Scrip code: 976484

**Sub: Application under Regulation 59A of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations") for the proposed Scheme of Arrangement between Sammaan Finserve Limited ("Demerged Company"/ "SFL") and Sammaan Capital Limited ("Resulting Company" / "SCL") and their respective shareholders and creditors ("Scheme") under sections 230 to 232 read with section 52 and section 66 and other applicable provisions of the Companies Act, 2013.**

Dear Sir/Madam,

In connection with the above application, we hereby confirm that:

1. No material event impacting the valuation has occurred during the intervening period of filing the scheme documents with Stock Exchange and period under consideration for valuation.
2. There are no past defaults of listed debt obligations of the entities forming part of the scheme.
3. The Company, or any of its promoters or directors are not willful defaulters.

For **Sammaan Finserve Limited**  
(formerly known as Indiabulls Commercial Credit Limited)

**Ajit Kumar Singh**  
Company Secretary